

# WELCOME TO OUR PRACTICE!



Please take a few minutes to answer the following questions so we can better assist you with your dental needs.

## PATIENT INFORMATION

Date \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Birthdate \_\_\_\_\_

Name \_\_\_\_\_ Home Phone \_\_\_\_\_  
Last Name First Name Initial

Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ E-mail \_\_\_\_\_

Sex: ☐ M ☐ F ☐ Minor ☐ Single ☐ Married ☐ Long Term Partner ☐ Divorced ☐ Widowed ☐ Separated

Employer \_\_\_\_\_ Business Phone \_\_\_\_\_

Business Address \_\_\_\_\_ Occupation \_\_\_\_\_

Who should we thank for referring you? \_\_\_\_\_

In case of emergency, who should we contact? \_\_\_\_\_ Phone \_\_\_\_\_

## PRIMARY DENTAL INSURANCE

Person Responsible for Account \_\_\_\_\_  
Last Name First Name Initial

Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Responsible Party Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_

Business Address \_\_\_\_\_ Occupation \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

## ADDITIONAL INSURANCE

Insured Name \_\_\_\_\_  
Last Name First Name Initial

Relationship to Patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insured Employed By \_\_\_\_\_ Business Phone \_\_\_\_\_

Insurance Company \_\_\_\_\_

Insurance Company Address \_\_\_\_\_

Subscriber I.D. # \_\_\_\_\_ Group # \_\_\_\_\_

Please complete reverse side



## DENTAL HISTORY

Former Dentist \_\_\_\_\_  
 City, State \_\_\_\_\_  
 Date of Last Dental Visit \_\_\_\_\_

Date of Last X-Rays \_\_\_\_\_  
 How Often Do You Floss? \_\_\_\_\_  
 How Often Do You Brush? \_\_\_\_\_

Please check all that apply:

Bad Breath ..... ☐  
 Bleeding Gums ..... ☐  
 Blisters on Lips or Mouth ..... ☐  
 Finger Nail Biting ..... ☐  
 Grinding Teeth ..... ☐  
 Lip or Cheek Biting ..... ☐

Loose Teeth or Broken Fillings ..... ☐  
 Orthodontic Treatment ..... ☐  
 Pain Around Ear ..... ☐  
 Periodontal Treatment ..... ☐  
 Sensitivity to Cold ..... ☐  
 Sensitivity to Heat ..... ☐

Sensitivity to Sweets ..... ☐  
 Sensitivity When Biting ..... ☐  
 Frequent Headaches ..... ☐  
 Jaw, Head or Neck Injuries ..... ☐  
 Jaw Difficulty: Clicking and/or Pain ..... ☐  
 Tooth Pain ..... ☐

## MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 1. Are you currently under medical treatment? .....             | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you ever had any serious illnesses or operations? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you currently taking any medication? .....               | <input type="checkbox"/> | <input type="checkbox"/> |

Please describe: \_\_\_\_\_

- |  |                          |                          |
|--|--------------------------|--------------------------|
| 4. Do you smoke? .....                               | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you use alcohol, cocaine or other drugs? ..... | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you wear contact lenses? .....                 | <input type="checkbox"/> | <input type="checkbox"/> |

7. Have you had any allergic reactions to the following:

	Yes	No
Local Anesthetics (eg. novocaine) .....	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or other Antibiotics .....	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa Drugs .....	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates (sleeping pills) .....	<input type="checkbox"/>	<input type="checkbox"/>
Sedatives .....	<input type="checkbox"/>	<input type="checkbox"/>
Iodine .....	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin .....	<input type="checkbox"/>	<input type="checkbox"/>
Other .....	<input type="checkbox"/>	<input type="checkbox"/>

8. (Women Only) Are You:

Pregnant? .....	<input type="checkbox"/>	<input type="checkbox"/>
Nursing? .....	<input type="checkbox"/>	<input type="checkbox"/>
Taking birth control pills? .....	<input type="checkbox"/>	<input type="checkbox"/>

Please check all that apply:

AIDS ..... ☐  
 Anemia ..... ☐  
 Arthritis, Rheumatism ..... ☐  
 Artificial Heart Valves ..... ☐  
 Artificial Joints ..... ☐  
 Asthma ..... ☐  
 Back Problems ..... ☐  
 Bleeding abnormally, with extractions or surgery ..... ☐  
 Blood Disease ..... ☐  
 Cancer ..... ☐  
 Chemical Dependency ..... ☐  
 Chemotherapy ..... ☐  
 Chronic Fatigue Syndrome ..... ☐  
 Circulatory Problems ..... ☐  
 Congenital Heart Lesions ..... ☐  
 Cortisone Treatments ..... ☐  
 Cough - persistent or bloody ..... ☐  
 Diabetes ..... ☐

Emphysema ..... ☐  
 Epilepsy ..... ☐  
 Fainting or Dizziness ..... ☐  
 Glaucoma ..... ☐  
 Headaches ..... ☐  
 Heart Murmur ..... ☐  
 Heart Problems ..... ☐  
 Hepatitis-Type ..... ☐  
 Herpes ..... ☐  
 High Blood Pressure ..... ☐  
 HIV Positive ..... ☐  
 Jaundice ..... ☐  
 Jaw Pain ..... ☐  
 Latex Sensitivity ..... ☐  
 Kidney Disease ..... ☐  
 Liver Disease ..... ☐  
 Low Blood Pressure ..... ☐  
 Mitral Valve Prolapse ..... ☐  
 Nervous Problems ..... ☐

Pacemaker ..... ☐  
 Psychiatric Care ..... ☐  
 Radiation Treatment ..... ☐  
 Respiratory Disease ..... ☐  
 Rheumatic Fever ..... ☐  
 Scarlet Fever ..... ☐  
 Shortness of Breath ..... ☐  
 Sinus Trouble ..... ☐  
 Skin Rash ..... ☐  
 Stroke ..... ☐  
 Swelling of Feet/Ankles ..... ☐  
 Swollen Neck Glands ..... ☐  
 Thyroid Problems ..... ☐  
 Tonsillitis ..... ☐  
 Tuberculosis ..... ☐  
 Tumor or growth on head/neck ..... ☐  
 Ulcer ..... ☐  
 Venereal Disease ..... ☐

## ASSIGNMENT AND RELEASE

I hereby authorize payment directly to \_\_\_\_\_ for all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered on my behalf or my dependents.

I authorize the above doctor and/or any provider or supplier of services in this office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature of Responsible Party \_\_\_\_\_ Date \_\_\_\_\_



### FINANCIAL AGREEMENT

It is our goal for our patients to understand their treatment needs as well as their financial responsibility before treatment begins. It is our desire to make dental treatment affordable to all our patients. Please review the following policies and procedures:

**PAYMENT POLICY:** Payment is due at the time services are rendered. If you have dental insurance, your estimated co-pay plus deductible is due at the time of service. If no insurance is involved, payment is expected at each visit.

1. We accept cash, personal checks with proper ID, debit cards, Visa, MasterCard, Discover, American Express.
2. If there is a balance and the charges have been on the account for over 90 days, you will pay Richboro Smiles LLC 18% finance charge per month on the unpaid balance until paid in full. Unless there is a previous discussed financial agreement in between both parties.
3. If a bill is unpaid 90 days or more, a collection agency will be used and YOU will be responsible for any and all costs incurred in the collection of your debt (i.e. collection agency fees, court fees and/ or attorney fees)
4. Financing available through Care Credit with prior approval.
5. Fees will apply for any check that is returned by the bank.
6. MINOR PATIENTS: In case of divorced or separated parents, it is your responsibility to have financial arrangements made according to the divorce decree before treatment begins.

**DENTAL INSURANCE:** As a courtesy we will gladly file your claims and accept assignment of dental insurance benefits provided you agree to the following:

1. You must provide us with an insurance card and/ or all the information necessary to verify your coverage and file your claim.
2. Your insurance policy is a contract between you, your employer and the insurance company. We are NOT a party to that contract. Our relationship is with you, not your insurance company.
3. Although we may estimate your insurance benefits we are not responsible for their accuracy. Knowledge of your benefits as well as benefit amounts limitations, exclusions, waiting periods, etc. is entirely YOUR responsibility. Receiving our services indicates your acceptance of responsibility, to pay regardless of our estimate.

(Our office will **estimate** the anticipated insurance payment and you will be charge accordingly. After the primary insurance payment is received, you will be billed or reimbursed for any difference between the estimated balance and the actual balance. This office does not guarantee your insurance will pay. If the claim is denied, we will research why the rejection occurred and if appropriate, will resubmit to insurance. If the claim is denied a second time or has not been within in 60 days, **you are immediately responsible for the entire balance.**)

4. All charges not paid by your insurance company are your responsibility regardless of the reason for nonpayment. Not all services we provide are covered benefits. Benefits differ from one company to another. Fees for non-covered services, along with deductibles and copayments are due at the time of treatment.
5. Treatment provided in another dental office during your current plan year may alter your co-payment due for services in our office. In such cases we are not able to track whether or not you have reached your yearly maximum benefits. Please call your insurance company if this applies to you.
6. There are many factors in determining patient responsibility where coordination of benefits between two insurance companies is involved. We will provide you with the most accurate information available to us but CANNOT guarantee what your out of pocket expense will be.
7. Please understand that our responsibility is to provide you with treatment that best meets your needs, not to try to match your care to insurance plan limitations.

I understand I am responsible for any co-payments and deductibles, as well as any procedures not covered by my insurance company, I authorized payment directly to Richboro Smiles LLC of the insurance benefits otherwise payable to me. I grant the right of Richboro Smiles LLC to release my dental/medical histories and other information about my dental treatment to third party payers and / or health practitioners. **I have read and understand this document in its entirety; outlining the office and financial policies of Richboro Smiles LLC and agree to these terms.**

\_\_\_\_\_  
Please print name of patient (parent, if minor) or responsible party

\_\_\_\_\_  
Signature of patient (parent, if minor) or responsible party

\_\_\_\_\_  
Date